

HIGHLIGHTS



88.05 cents | Up 10%*

Total dividend



R86 per m² | Up 12.7%, including 9.4% like-for-like

Closing average rental rate



193 400 m² – 85% of GLA | Up 37 700 m², including 4 000 m² like-for-like

Listed Portfolio occupancy (31 properties)



R2.1 billion | Up R680 million

Investment property (including major strategic acquisition – Storage RSA (R475 million), and expansion of Gardens and Durbanville)



11.9% | 82% hedged on a net-debt basis

Loan to value (LTV)



300 000 m² GLA | Up 64 000 m²

Trading Portfolio size (43 properties)



18 500+ | Trading Portfolio

Total number of tenants



R1.3 billion+ | 18 properties

Pipeline and Managed Portfolio



3 new properties opened | 24 450 m² GLA on full fit-out

Managed Portfolio

* Compared to pro forma dividend for the year ended 31 March 2016 of 80 cents, annualised from the 30.07 cents per share total dividend for the four-and-a-half month reporting period from listing to 31 March 2016